



Rigorous empirical research on intellectual property

Green tech helping net zero emissions by 2050

Host: Axel Ferrazzini, Managing Director, 4iP Council

#### Presenters:

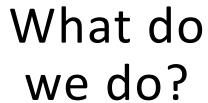
- Dr. Suracha Udomsak
- Dr. Dallas Wilkinson
- Dr. Stephanie Guichard







Non-Profit Activities





High Quality Academic Research



Education



**Promote Innovative SMEs** 



### Free materials on...



Summaries of papers, studies, guides and case law



Interactive graphics



Interviews to inspire SMEs



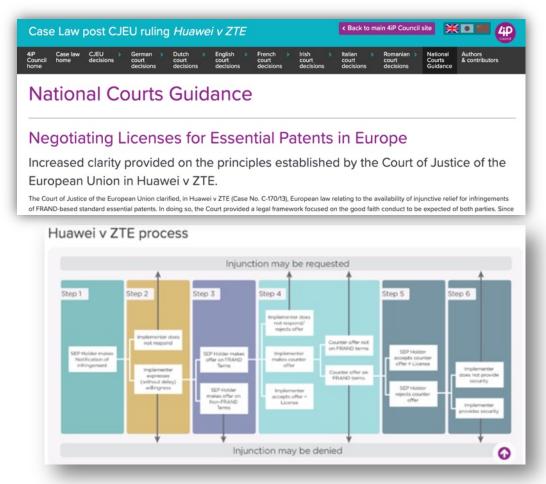
Webinars

### For SMEs:



## European Court Decisions:







## Green tech helping net zero emissions by 2050





Dr. Suracha Udomsak is currently Chief Innovation Officer and Executive Vice President – New Business of Chemical Business, SCG (Parent company: Siam Cement Group)



Dr. Dallas Wilkinson is a customer focused, strategic international leader growing businesses and people by applying & commercializing technology.



Dr. Stephanie Guichard is Economic Strategy Director at Qualcomm, where she focuses on the economic, social, environmental impact of wireless technology.

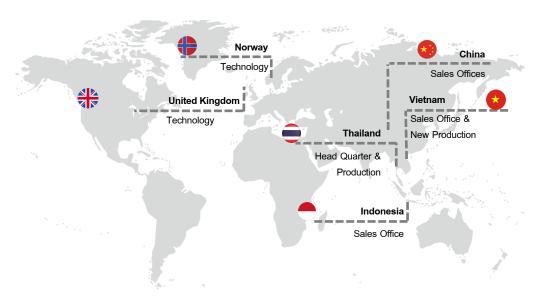
### What can be done in plastic manufacturing?

Green technology for net zero emissions by 2050



## SCGC is a leader in sustainable chemical innovations and manufacturing that offers a full range of petrochemical products.







We are committed to conduct business in line with Environmental, Social & Governance (ESG) with Strategic ESG Directions



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By 2030, SCGC is committed to

**GROW** 

### GREEN POLYMER

**PORTFOLIO TO** 

1 million tonnages

**REDUCE** 

## CO<sub>2</sub> Emission

By 20% from 2021 base

year



## How SCGC can accelerate pathway to net zero? Redefine material portfolio to Green Polymer through 4Rs approach







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## Collaborate with global and local partners to deliver eco-friendly material and products from SCGC SCG GREEN POLYMER<sup>TM</sup> portfolio



### **Eco-friendly Lubricant Bottles**

- Mixed with 25% highquality PCR helping to reduce over 320 tons of waste in 2021
- SCG Green Polymer<sup>™</sup> able to trace back to the source of raw material
- Green Polymer certified by the Global Recycle
   Standard (GRS)



## Circular PP Made with Advanced Recycling Technology

- Circular PP made from Recycled Feedstock using Advanced Recycling Technology, transforming postconsumer plastics that hard to recycle into recycled feedstock
- First ASEAN's food packaging that has been certified
   "ISCC PLUS" throughout the whole supply chain.



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## How SCGC can achieve 20% CO2 emission reduction? Investing in energy efficiency and transition toward low-carbon fuel







Using TH as our basis and translate our best practices to other locations.

Incorporate RE as part of business expansion both domestic and regional.

Utilize low-carbon fuel and electrical heating for process heat.



CARBON CAPTURE
SEQUESTRATION
AND UTILIZATION



Accelerate recycling capacity and explore the use of renewable raw materials.

Work with stakeholders to drive CCS deployment and explore opportunities in CCU

Carbon Offset plans such as NCS & Carbon Credit.



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### Summary

- SCGC is transforming to sustainable chemical company through providing high quality PCR and bio-base material
- Reduce GHG emission through renewable energy and innovating new technology to utilize less fossil feed stock





MINING AND THE DECARBONIZATION JOURNEY TO NET ZERO

Presented by: Dr. Dallas L. Wilkinson



### **MINING**



What's mining role in delivering NET Zero?



Why mining is important?





### **MINING**

What?

Why?



## The Mining Technology Revolution

The Global Mining industry generates significant innovation:



#### Global trends emerging include:

#### Environment

- Decarbonisation (Net Zero by 2050)
- Carbon capture
- Climate change and global warming
- Rehabilitation of sites post mining

#### Energy

- Efficiency
- Alternate fuels, electrification of fleet and equipment
- Transition to green energy

#### Digitization

- Big data data analytics, sensors
- o IoT Data Generation, Curation, Storage & Use for Decision making
- o Machine learning, Artificial intelligence
- Creation of digital twins

#### Automation and Robotics

#### Environment, Social and Governance (ESG)

- Stricter and more comprehensive expectations
- wider range of stakeholders
  - o Vocal communities, traditional land owners, shareholders etc.
- Tightening of Statutory Regulations
  - Legislative control, rehabilitation, exploration and operation.
- A generational change

#### Geopolitics



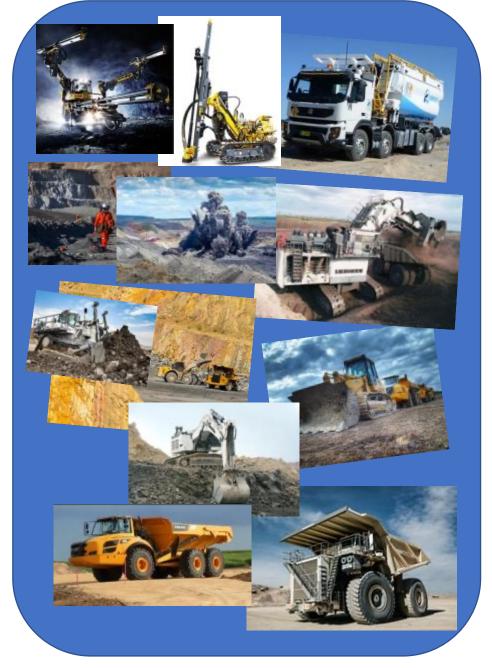
"The mining industry accounts for 10 percent of world energy consumption.

Mining consumes gigantic amounts of energy."



### So what is the mining industry doing?

#### MINING VALUE CHAIN - MINERAL EXTRACTION **Drill** and Processing Load and Crushing Blast Haul Find deposits More efficient Drilling Blast to the with higher efficiency loading crusher size Chemicals grades Electrification Crushing Blast planning of digging Location methods Plant design equipment → more efficient Electrification Deeper Blasting Waste understand / alternate products reduction the geology fuels Higher yields Reduction in Mine design blast fumes ramps... Design to Less waste / Haul trucks eliminate less water size waste Digital twin Artificial **Systems** Wisdom Knowledge Data Intelligence thinking



### **ENERGY Progress!**

- Mines now being designed diesel free / energy neutral
- Entire Value chain focus on energy efficiency
  - Inputs and outputs
- Down stream innovation
- Common "burning platform" (c.f. Safety)
- Hydrogen trucks and equipment underway (HETS)
  - 2025-2030 commercially available
- Solar and Wind playing an important role
- Biodiesel
- Hydropower
- Geothermal
- Electric vehicles already available and developing quickly







#### Experience

3ME Technology has over 15 years of experience in e-mobility and battery systems. We have a diverse and rapidly growing team of high-performance 3ME Technologists including operational experience in the industries we serve.



What other role does mining play in energy transition?

- Mining must also be able to deliver the demand for new, green energy critical minerals.
- Critical minerals are used to manufacture new batteries to power electric vehicles and key components of other renewable energy technology
- So what is a critical mineral?
  - E.g. Lithium, Copper, Cobalt, Nickel, Rare earths



### World economic forum:

Renewable-based technologies require massive inputs of metals and minerals to function

The mining sector is not equipped to maintain the demand yet.

An unprecedented demand of 3 billion tons of metals exists to effectively transition to clean energy.

Industry will require 6 times more mineral inputs by 2040 to make net zero by 2050 e.g. new mines, new technologies, new ways of mining.

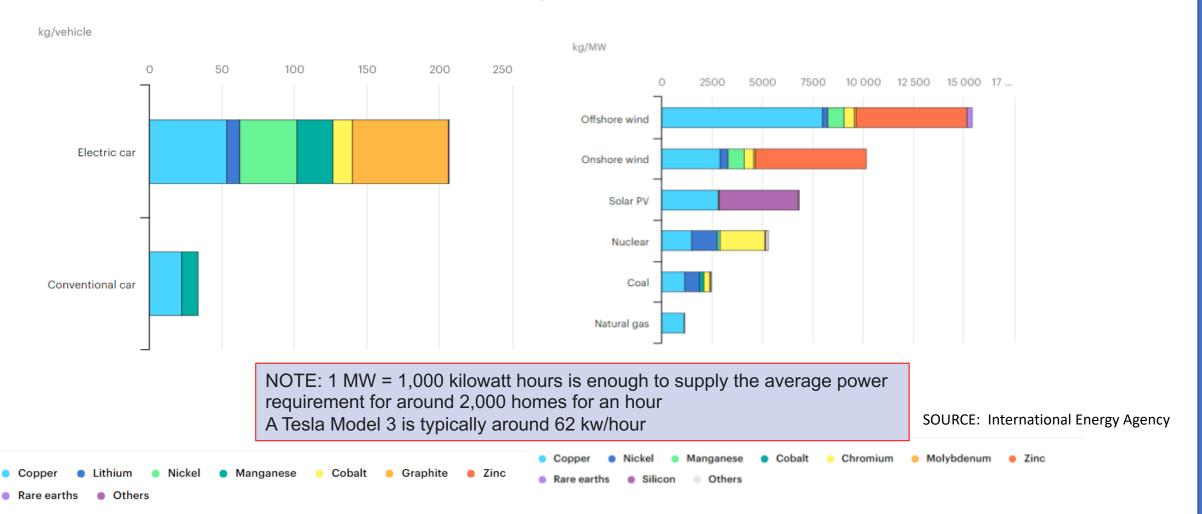


- Transformation in mining is urgently required
- The Mining Industry need to reduce the energy, water, and environmentally intensity.
- Innovation has a pivotal role
- Global start-up ecosystem will be required to bridge critical gaps.

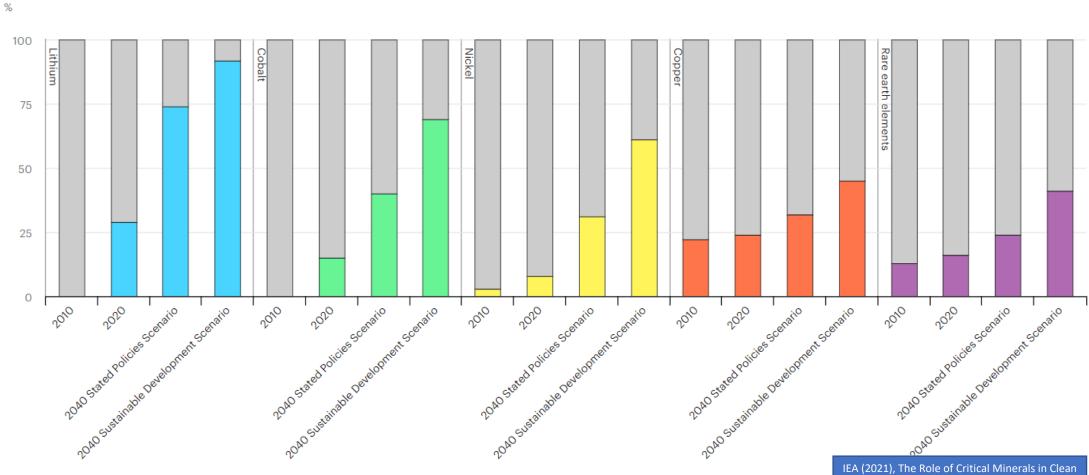
IEA (2021), The Role of Critical Minerals in Clean Energy Transitions, IEA, Paris https://www.iea.org/reports/the-role-ofcritical-minerals-in-clean-energy-transitions, License: CC BY 4.0



Minerals used in clean energy technologies compared to other power generation sources



#### Share of clean energy technologies in total demand for selected minerals by scenario, 2010-2040



EA (2021), The Role of Critical Minerals in Clear Energy Transitions, IEA, Paris https://www.iea.org/reports/the-role-ofcritical-minerals-in-clean-energy-transitions, License: CC BY 4.0

### The Mining Technology Revolution

Energy is a key innovation focus (mining and beyond)

New companies are joining the industry

Business models are changing

Collaboration is coming more important:

Merger and acquisitions

Commercialization is rapid – changing approach.

Global imperative – Consortiums are being established





### Implications for Licensing

- Collaboration
  - Multiple partners including miners
  - Who owns the technology? Access?
- **Exclusivity barriers**
- Timelines to be able to apply?
- Geographic aspects
- Application in Industry segments
- Trade secret role
- Confidentiality
- Value equation and returns
- Speed of change of technology
- Future disruption new technologies, stranded technology
- Systems versus products
- Delivery of ongoing support
- Role of software / IoT / Data
- Importance of licensing in and out!



### Summary

 Mining industry is a key part of the energy transition with supply of critical minerals

 Mining industry has a strong demand for energy with an equally strong focus on energy efficiency.

• Future energy demands will be met by many different technologies

Green energy will be a key feature including

- Hydrogen
- Batteries
- Solar
- Wind
- Transition is underway!
- A combination of clean energy is required!
- WATER! Another challenge ....
- Technology (IP) is critical enabler for success and delivery of 2050 net zero!



### Thank you.....

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**NOTE:** The views presented in this presentation are the views of the Author and not representative of any organization or company.





## Environmental sustainability and a greener economy: The transformative role of 5G



#### 5G enables a more sustainable future

5G delivers a ubiquitous broadband data network that enables a revolutionary opportunity for improvement in environmental sustainability and a tremendous opportunity for economic growth and new jobs in the United States.

GHG emissions reduction



Optimal household water management



410 billion

gallons of water saved annually

Pesticide use reduction



50% less

pesticide

Energy usage optimization



20%

fuel efficiency

Green jobs creation



300K

new green jobs by 2030

Citations on subsequent slides

#### 5G enables a more sustainable future

#### GHG emissions reduction



The way 5G reduces emissions is expanding every day, and this development is inspiring hopes of an emissions-free future. Leveraging groundbreaking technologies such as 5G can

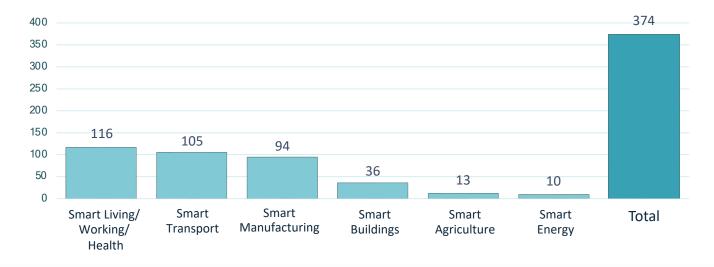
help us use natural resources more efficiently and reduce our carbon footprint.

The following use cases will benefit significantly from the deployment of 5G and their contribution to the reduction of GHG emissions in 2025 has been projected to be significant.

- Smart Living/Working/Health
- Smart Transport
- Smart Manufacturing
- Smart Buildings
- Smart Agriculture
- Smart Energy

[1] Independent analysis based on data published by GSMA, "The Enablement Effect The Impact of Mobile Communications Technologies on Carbon Emission Reductions" (2019). https://www.gsma.com/betterfuture/wpconten/uploads/2019/12/GSMA Enablement Effect.pdf

5G Use Cases: Avoids million metric tons of GHG emissions in 2025 in the United States<sup>1</sup>



5G is expected to enable in 2025 the reduction of

374 million metric tons of GHG emissions in the United States

- approximately 6% of the annual emissions.

### Emissions savings enabled by 5G are equivalent to

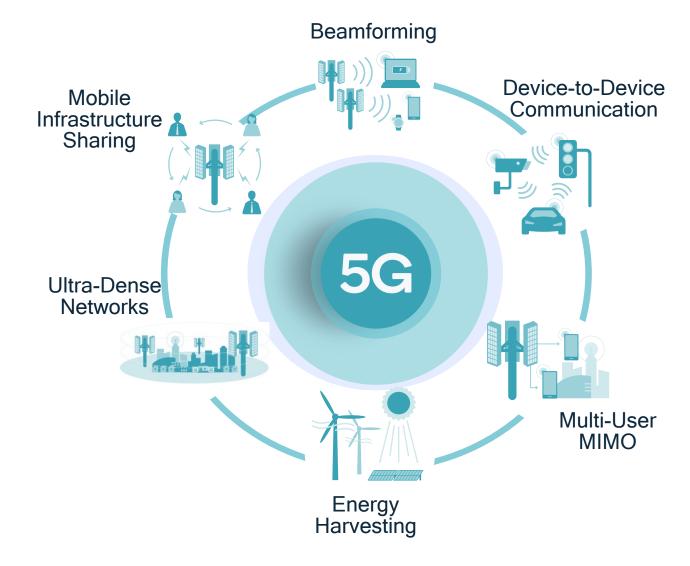
- Taking 81 million passenger vehicles off the U.S. roads for one year;
- Canceling U.S. aviation's 2018 CO<sub>2</sub> emissions twice;
- Greenhouse gas emissions avoided by 77,000 wind turbines running for one year; and
- Carbon sequestered by 460 million acres of U.S. forests for one year.



### Energy efficiency of 5G networks

# Examples of how 5G core technologies move toward energy efficiency

- Beamforming
- Device-to-Device
   Communication
- Mobile Infrastructure
   Sharing
- Energy Harvesting



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### Industry opportunities:

How 5G environmentally-sustainable innovations can lead to a competitive advantage

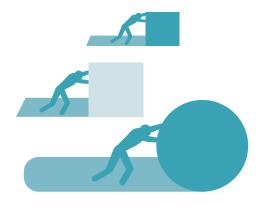


### Sustainability innovations



#### Product and process

- Lower electricity use
- Reduced emissions
- · Lower consumption of water, gas, coal
- Reduced hazardous material use



#### Competitiveness

#### **Economic outcomes**

- Market share
- Profit margins
- Revenue
- Return on assets
- First-mover advantage
- Productivity
- Reduced costs

#### Non-economic outcomes

- Reputation
- Quality
- Customer and partner satisfaction
- Employee engagement

Source sample text

5G environmentally sustainable innovations





### Thank You! Q&A

### Forthcoming Webinar:

Date	Title	Summary
26 Jan, 2023, 16h (CET)	'Who owns your ink? The copyright protection of tattoos'	With Dr Paula Westenberger



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